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Our File No.: 850-58

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Via Email and Courier

Mining Watch Canada
Suite 508, City Centre Building
250 City Centre Avenue
Ottawa, ON K1R 6K7

Mr. Kevin O'Reilly
Chair of Mining Watch Canada
c/o MiningWatch Canada

Ms. Jean Symes
Treasurer of Mining Watch Canada
c/o MiningWatch Canada

Mr. Will David
Secretary of Mining Watch Canada
c/o MiningWatch Canada

Ms. Laura Calmwind
Director of Mining Watch Canada
c/o MiningWatch Canada

Mr. Ken Luckhardt
Director of Mining Watch Canada
c/o MiningWatch Canada

Mr. François Meloche
Director of Mining Watch Canada
c/o MiningWatch Canada

Mr. Richard Nuna
Director of Mining Watch Canada
c/o MiningWatch Canada

Mr. Peter Usher
Director of Mining Watch Canada
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Ms. Marilyn Crawford
Director of Mining Watch Canada
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Mr. David MacKinnon
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Ms. Lorraine Michael
Director of Mining Watch Canada
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Ms. Brennain Lloyd
Director of Mining Watch Canada
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Mr. Ron Maurice
Director of Mining Watch Canada
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Ms. Sue Moodie
Director of Mining Watch Canada
c/o MiningWatch Canada

Ms. Sarah Johnnie
Director of Mining Watch Canada
c/o MiningWatch Canada

Ms. Catherine Coumans, Ph. D.
c/o MiningWatch Canada

Attention Addressees:

Re: TVI Canatuan Mine

Please be advised that we are solicitors for TVI Pacific Inc. ("TVI") in connection with various publications undertaken by Mining Watch Canada ("Mining Watch") in connection with TVI's Canatuan Mine.

TVI has carefully reviewed various publications contained on the Mining Watch website and has determined that the information stipulated on that website is inaccurate and highly defamatory.

We also understand that representatives of Mining Watch are slated to appear next week before the sub committee on Human Rights and International Development to provide further comment, if any, on the mine.

TVI is concerned that Mining Watch has levelled serious and unwarranted accusations about TVI's activities. TVI hereby provides formal notice that if the Mining Watch website is not properly corrected and/or if any Mining Watch representative gives inaccurate and defamatory information at the forthcoming hearing, that TVI will commence action in the Court of Queen's Bench of Alberta seeking damages for defamation. The purpose of this notice is to put all Directors on notice of that fact to ensure that proper steps are taken by Mining Watch.

TVI demands that all publications in connection with the Canatuan Mine be immediately removed and suspended pending a formal visit to the Philippines mine site. In that regard, if Mining Watch is prepared to immediately remove all publications in connection with the Canatuan mine from its website, TVI will sponsor one member of the Board of Directors of Mining Watch to attend for a no-cost review of its operations in the Philippines. TVI is prepared to provide a detailed agenda and to respond to any specific written inquiries arising from that tour so as to insure the dissemination of accurate information.

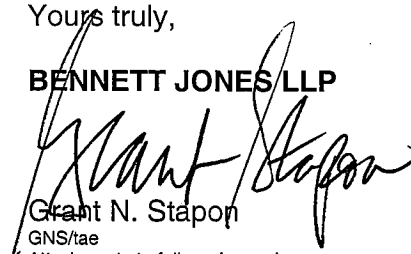
TVI is prepared to arrange for that tour immediately because it believes it can clearly demonstrate that it carries on its operations in a lawful, socially responsible and environmentally responsible manner. TVI believes that the material in the attachments to this letter is the true story that deserves to be told.

In the meantime, however, TVI does expect that your website information will be taken down and that any information provided in the forthcoming panel hearing be entirely accurate. If it is not, TVI will have no choice but to consider litigation not only as against Mining Watch Canada, but also its Board of Directors and Ms. Coumans.

Kindly govern yourself accordingly.

Yours truly,

BENNETT JONES/LLP


Grant N. Stapon

GNS/tae

Attachments to follow via courier
cc Mr. Clifford James